

THE FUTURE OF RESPONSIBLE INVESTMENTS

KEYNOTE SPEAKER: JOHN ELKINGTON, VOLANS VENTURES



- * EU ACTION PLAN
- * GREEN BONDS
- * CLIMATE BONDS
- * SOCIAL BONDS
- * ESG SCREENING
- * ACTIVE/PASSIVE INVESTMENTS
- * EMERGING MARKETS
- * FUTURE PERSPECTIVES
- * ESG IN PRIVATE EQUITY

- * SAMPENSION
- * SDG INVEST
- * STOREBRAND ASSET MANAGEMENT
- * SYDBANK
- * NORDIC INVESTMENT BANK
- * VOLANS VENTURES
- * DANSKE BANK
- * CLIMATE BONDS

- INITIATIVE
- * ATP
- * NEUBERGER BERMAN
- * ICMA
- * COLUMBIA THREADNEEDLE INVESTMENTS
- * LGT CAPITAL PARTNERS

relevent*

PARTNERS

AMWATCH FINANSWATCH

PARTNERS

LIST OF SPEAKERS

AMWATCH

AMWatch covers the Nordic pension and asset management industry. With a dedicated team of reporters, supported by contributions from sister news sites, we cover trends and people in the industry, writing in English, and cover investment strategies and alternative investments, including properties, infrastructure, private equity and venture capital. We also focus on socially responsible investments, business strategy in the industry, and regulatory issues.

FINANSWATCH

FinansWatch is the leading Danish business site about companies and individuals in the financial sector. With the country's largest financial editorial team, we closely cover banking, mortgage banking, pension providers, asset managers, casualty insurance, fintech and financial regulation. Our ambition is to deliver independent, critical and fair business journalism focusing on the substance – written by experienced and knowledgeable reporters and editors.

Moderator:
Lykke Ogstrup Lunde
Reporter
AMWatch



Lykke Ogstrup Lunde is a reporter at AMWatch, covering the Nordic asset management and pension industry, with a focus on Sustainable investments. She has a degree in journalism from the University of Southern Denmark, and has 13 years experience as a financial reporter. Prior to joining AMWatch she covered macroeconomics, financial markets and company news for TV2 and Radio 24 syv, and concurrently served as a moderator at financial conferences.

Speakers:
Matthew Smith
Head of Sustainable Investment
Storebrand Asset Management

John Elkington
Executive Chairman and Co-Founder
Volans Ventures

Ole Buhl
Head of ESG, Vice President
ATP

Henrik Olejasz Larsen
Chief Investment Officer
Sampension

Lars Eibeholm
VP, Head of Treasury
Nordic Investment Bank

Sean Kidney
CEO and co-founder
Climate Bonds Initiative

Simon Bond
Director of Responsible Investment Portfolio Management
Columbia Threadneedle Investments

Patrik Karlsson
Director, Market Practice and Regulatory Policy
International Capital Market Association (ICMA)

Anne-Louise Thon Schur
Partner
SDG Invest

Christian Farø
Senior Institutional Sales Manager
Sydbank

Rob Drijkoningen
Managing Director and Co-Head Emerging Market Debt
Neuberger Berman

Ulrika Hasselgren
Head of Sustainability & Impact Investment
Danske Bank
Member of Eligibility Committee at (LuxFLAG) ESG Label

Keimpe Keuning
Executive Director
LGT Capital Partners

NORDIC INVESTMENT FORUM

08.30-09.00 **REGISTRATION**
Morning Coffee

09.00-09.05 **WELCOME**
Relevant

09.05-09.10 **OPENING REMARKS**
Moderator: **Lykke Ogstrup Lunde**, *Reporter, AMWatch*

RESPONSIBLE INVESTMENT - FUTURE PERSPECTIVE

09.10-09.40 **KEYNOTE: THE FUTURE OF RESPONSIBLE INVESTMENT**

John Elkington, *Executive Chairman and Co-Founder, Volans Ventures*
John Elkington is a bestselling author, father of the triple bottom line, Chairman of Admissions Panel for the London Social Stock Exchange, a serial entrepreneur and, at heart, an environmentalist

ACTIVE / PASSIVE INVESTMENTS

09.40-10.10 **THOUGHTS ON ACTIVE/PASSIVE INVESTMENTS IN RELATION TO ESG**
Matthew Smith, *Head of Sustainable Investment, Storebrand Asset Management*

10.10-10.55 **FIRESIDE CHAT: ACTIVE/PASSIVE INVESTMENTS – RISKS & SCREENING**
Ole Buhl, *Head of ESG, Vice President, ATP*
Henrik Olejasz Larsen, *Chief Investment Officer, Sampension*

10.55-11.10 **NETWORKING BREAK**

EMERGING MARKETS

11.10-11.35 **HOW TO INTEGRATE ESG: SOVEREIGN EXCLUSION & ACTIVE EM DEBT MANAGEMENT**
Investors often face dilemmas when designing sustainable investment objectives for their sovereign EM debt investments. On the one hand, they prefer to pursue the highest possible return. On the other hand, stakeholders expect their fiduciaries to invest in a sustainable manner. For sovereign states, ESG analysis often lead to exclusion from the universe.

- How do we ensure attractive returns when we enforce normative ESG restrictions on an EM Debt portfolio?
- We explore how an active management approach can compensate investors from the “lost returns” implicitly enforced by excluding a significant proportion of countries within the investment universe.

Christian Farø, *Senior Institutional Sales Manager, Sydbank*

11.35-12.10 **ESG IN EMERGING MARKETS CORPORATES & EMERGING MARKETS SOVEREIGNS**

- Integrating ESG in EM Sovereign and EM Corporate investment processes - experience and evidence
 - What could be next steps for ESG – are SDG’s taking the lead?
- Rob Drijkoningen**, *Managing Director and Co-Head Emerging Market Debt, Neuberger Berman*

12.10-13.10 **LUNCH**

EU ACTION PLAN - SUSTAINABLE INVESTMENTS

13.10-13.50 **HOW TO ADDRESS EU’S ACTION PLAN - FINANCING SUSTAINABLE GROWTH**

- EU Taxonomy for defining green
- EU Standards for green bonds
- Will the plan work and reorient capital flows towards sustainable investments?

Lars Eibeholm, *VP, Head of Treasury, Nordic Investment Bank*

GREEN BONDS

13.50-14.20 **THE ICMA GREEN BOND PRINCIPLES**

- ICMA green bond principles
- Some views from investors on the EU’s sustainable finance action plan

Patrik Karlsson, *Director, Market Practice and Regulatory Policy, International Capital Market Association (ICMA)*

14.20-14.50 **THE GREEN BONDS OPPORTUNITY**

Sean Kidney, *CEO and co-founder, Climate Bonds Initiative*

Climate Bonds Initiative is an international NGO, working to mobilize debt capital markets for climate solutions. Sean Kidney is the co-Chair of the India Green Bonds Council and a member of the EU High-Level Expert Group on Sustainable Finance.

NORDIC INVESTMENT FORUM

14.50-15.10 NETWORKING BREAK

SOCIAL BONDS

15.10-15.35 **OUTCOMES BASED INVESTING - AN INNOVATIVE SRI APPROACH BASED ON THE PRINCIPLE OF POSITIVE INCLUSION**

Investors in Europe have a long history of investing according to environmental, social and governance considerations but this has taken on several different approaches over time. Simon Bond will outline the evidence based approach which is based on the principle of positive inclusion, not negative exclusion. Using an evidenced based approach to categorising and analysing the investable universe the aim is to generate social alpha without sacrificing financial return.

Simon Bond, *Director of Responsible Investment Portfolio Management*, Columbia Threadneedle Investments

ESG

15.35-16.00 **NAVIGATING ESG RATINGS & UNDERSTANDING SUSTAINABLE LEADERSHIP REQUIREMENTS**

ESG 2.0: CO2 emissions and remuneration committees are no longer sufficient for making investor's happy

Anne-Louise Thon Schur, *SDG Invest*, Partner

16.00-16.10 NETWORKING BREAK

16.10-16.35 **ESG INTEGRATION IN PRIVATE EQUITY REACHES LEVEL PLAYING FIELD - WHERE DO WE GO FROM HERE?**

Best practices, process description, tools and facts, trends and new developments

Keimpe Keuning, *Executive Director*, LGT Capital Partners

FUTURE PERSPECTIVES

16.35-17.00 **RESPONSIBLE INVESTMENTS & ESG - INTO THE CORE OF THE BUSINESS & AN INCREASINGLY DECISIVE COMPETITIVE ISSUE**

Ulrika Hasselgren, *Head of Sustainability & Impact Investment*, Danske Bank

A driving force in developing responsible investments in the Nordic region, as co-founder of ISS-Ethix she has been advising institutional investors in sustainable and responsible investments in the Nordics and globally since 1999. Member of Eligibility Committee at The Luxembourg Fund Labelling Agency (LuxFLAG) ESG Label since 2014. Ulrika is a sought after participant and panelist at Sustainable Investment Conferences.

17.00-17.10 CLOSING REMARKS

17.10 END OF CONFERENCE

WHO WILL ATTEND & WHY?

C-level representatives and investment decision makers from the Nordic investment sector:

- CIOs
- Portfolio Managers
- SRI-Managers
- Investment Managers
- Other Investment Professionals

THE FUTURE OF
RESPONSIBLE
INVESTMENTS



REGISTRATION & VENUE

REGISTRATION FEE	Early bird by 9 May 2018	Regular registration after 9 May
	DKK 4.995,- (+VAT)	DKK 5.995,- (+VAT)

Registration fee includes conference delegate material, refreshments and lunch. Accommodation is NOT included.

VENUE

Charlottehaven, Hjørtinggade 12C, 2100 København Ø, +45 3527 1500

CONFERENCE DATE

Tuesday 19 June 2018

REGISTRATION

Registration at info@relevent.dk. If any questions, please contact +45 28305445 or +45 41951429

Cancellations in writing to info@relevent.dk – cancellations are subject to a fee:

Cancellation fee before 5 JUNE 2018 - 10% of registration fee.
Cancellation fee before 15 JUNE 2018- 50% of registration fee.
Cancellation fee from 15 JUNE 2018 – no refund, thus 100% of registration fee.

To avoid cancellation fees – you may transfer your registration to a colleague. Please inform Relevent prior to the conference on info@relevent.dk